

# Music and advertising: The future of content creation and the metaverse

A Digital Catapult webinar in partnership with The BPI and APA

Nov 2021



## Welcome and introduction

Emily Savage Commercial Product Lead - Immersive, Digital Catapult

Max Cleary
Industry Lead - Creative, Digital Catapult

## Agenda



### 4.00 pm - Welcome and introduction

- Emily Savage, Commercial Product Lead Immersive, Digital Catapult
- Max Cleary, Industry Lead Creative, Digital Catapult

#### 4.10 pm - Keynote from the Advertising Producers Association

Steve Davies, CEO

#### 4.15 pm - Panel discussion on Future Visual Content - Virtual Production, Virtual Worlds & the real world metaverse

- Chair: Max Cleary, Industry Lead Creative, Digital Catapult
- Tiago Teixeira Correia, Director New Business & Ventures, Warner Music Group
- Anna Watkins, Global Vice President Growth and Brand Partnerships, Technicolor
- Andy Hood, VP Emerging Technologies, WPP
- Meghan Hughes, Head of Global Platform and Developer Marketing, Niantic

## Agenda



### 4.55 pm - Message from the British Phonographic Industry

Casandra Strauss, Director of Innovation and Special Projects

#### 5.00 pm - Panel discussion on how to deliver the immersive audio experiences that consumers now demand

- Chair: Emily Savage, Commercial Product Lead Immersive, Digital Catapult
- Javier Foncillas, VP Partnerships EMEA, Dolby
- Jamie Gosney, Commercial Director, Sonosphere
- Sam Slee, Senior Sponsorship Manager, 02
- Mike Whittaker, CTO, Outernet

#### 5.40 pm - Introduction to Digital Catapult's Virtual Production Test Stage

David Johnston, Senior Immersive Technologist, Digital Catapult

#### 5.50 pm – Closing notes

6.00 pm - End



## More about Digital Catapult



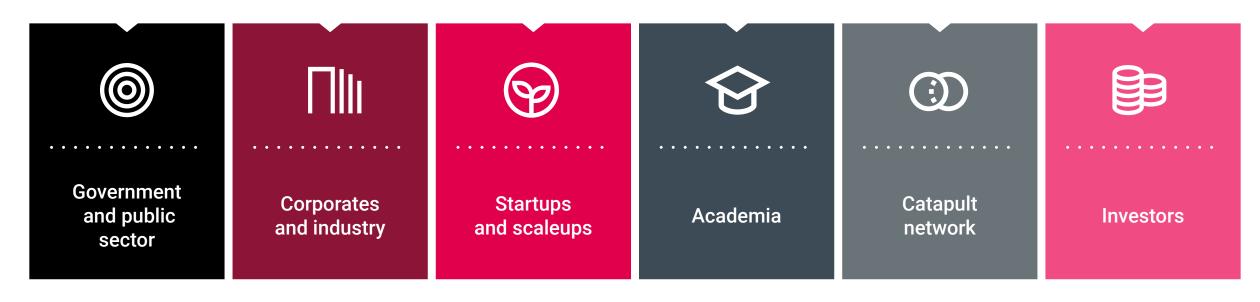
Digital Catapult is the UK's leading advanced digital technology innovation centre.

We drive early adoption of advanced digital technology.

## How we interact with the rest of ecosystem







## Convergence of technology and application areas





#### **Advanced Digital Infrastructure**

#### **Digital Supply Chains**



Future Networks – 5G - IoT



Immersive technologies



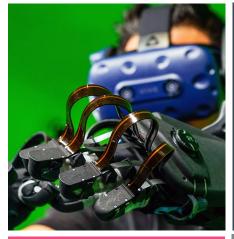
Artificial Intelligence and machine learning



Blockchain & Distributed ledger technologies



## What makes us special



Unique service design and product design practitioners



Deliver
innovation
projects and
build proof of
concepts for
industry



Expert technologists in XR, AI, 5G, IoT and blockchain



One of the UKs
biggest
networks of tech
startups



High tech facilities e.g. 5G Testbeds, Virtual Production Studio



How advanced content production builds towards the metaverse







## Why are we talking about the metaverse?

## An interactive 3D reality that blends the digital and the physical worlds

There are some popular examples, but the term has been hijacked by Facebook/Meta.

## The metaverse is a complex convergence of technologies and social change.

Some good ways to think about it are...

- Immature term: "world wide web" in the 90's
- Umbrella term: collective AR/VR, AI, DLT, 5G trends
- A 3D version of the internet

**Next generation** content Metaverse Social & Infrastructure & behavioural interoperable change platforms But we aren't going to cover anything beyond content today\*

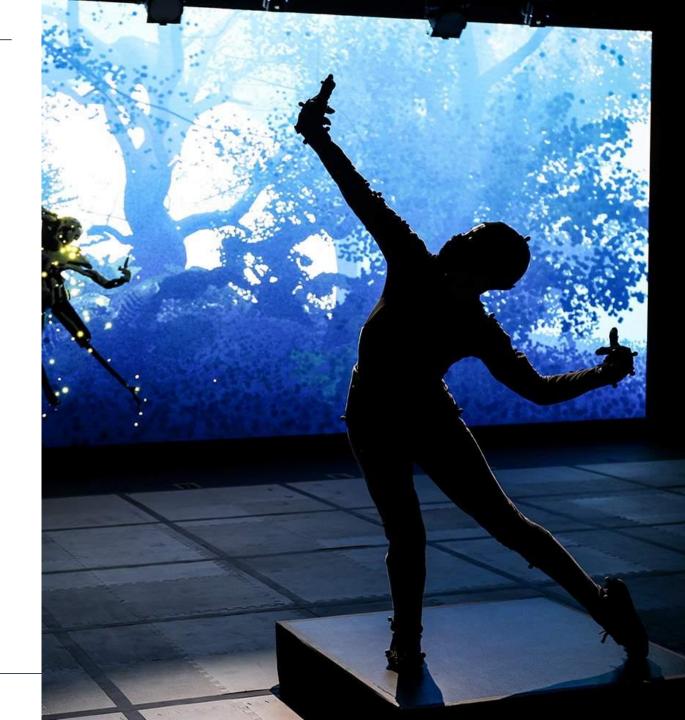
## How does the metaverse relate to our 3 areas of content production?

Each of these areas are pivotal to metaverse experiences:

- Virtual production: 3D native content
- Planet scale AR: Real world metaverse
- **Spatial audio**: Critical for realistic experiences

## Why is Digital Catapult talking about this?

- Convergence of advanced technologies
- Government Research & Commercial Projects: eg. BEIS, 5G, Niantic
- **Launching** a virtual production studio & a metaversethemed accelerator in 2022





## Keynote from the Advertising Producers Association

Steve Davies *CEO* 

www.a-p-a.net

## The Advertising Producers Association



tompanies,

ign, music &

Member groups →

Member groups →

APA is the trade body for production companies, animation, VFX, immersive, sound design, music & editing companies making commercials.

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## **Panel 1**: Panel discussion on Future Visual Content – Virtual Production, Virtual Worlds & the Real World Metaverse



Andy Hood

VP Emerging Technologies, WPP



Meghan Hughes
• Head of Global Platform and
• Developer Marketing, Niantic



Tiago Teixeira Correia
Director - New Business & Ventures,
Warner Music Group



Anna Watkins Global Vice President Growth and Brand Partnerships, Technicolor

https://www.themill.com/newsfeed/a-virtual-metal-gig-in-a-metaverse-game-world/



## Keynote from the British Phonographic Industry

Casandra Strauss

Director of Innovation and Special Projects







## **BPI Innovation Approach - Nov 2021**

## Who we are



- We are the trade body for UK record labels
- Founded in 1973 to promote and protect British music
- Our members account for 90% of all the music sold in the UK

















500 + indies in total



## Who we are

















\*50% ownership

## The British Phonographic Industry



# INNOVATION



## Research and Insight

















## Research and Insight





Music and the Metaverse

☆

The Future of Direct-to-Fan



5G and Music



Artificial Intelligence

Smart Homes and Smart Cars

The Future of Social Audio

The Attention Economy

The Rise of Creator Culture



The Future of Music NFTs



The Evolution of Streaming





## Working with startups





- Working with music tech leaders
- 85 startups in our community & growing





## MEET THE STARTUPS



## ANYTHING WORLD

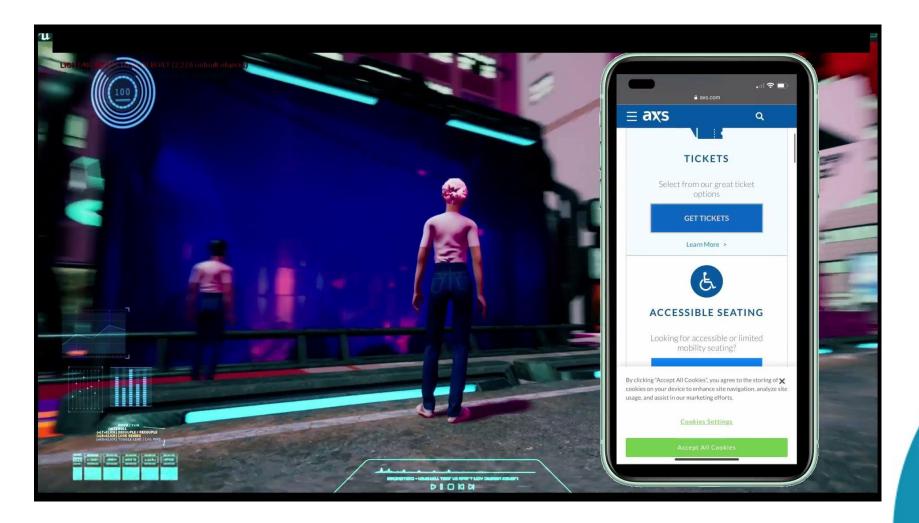








## RISTBAND





## VOLTA XR











# The Door Is Open - Get in Touch! casandra.strauss@bpi.co.uk



## **Panel 2:** How to deliver the immersive audio experiences that consumers now demand



Javier Foncillas

VP Partnerships EMEA, Dolby



Jamie Gosney
Commercial Director, Sonosphere



Sam Slee
Senior Sponsorship Manager, O2
(Telefonica UK)



Mike Whittaker
CTO, Outernet



## Digital Catapult's Virtual Production Test Stage

David Johnston
Senior Immersive Technologist, Digital Catapult

## Virtual Production Test Stage



## VPTS is a joint venture between Digital Catapult and Target3D.

#### The aims are:

- Establish a research and innovation studio for convergent technologies (so-called 'virtual production' and beyond)
   offering digital technology, design capabilities and support for this fast growing area.
- Address gaps in the creative industries, particularly:
  - Hands-on experience of these facilities for independent studios, artists and startups.
  - Training and skills development from academic to CPD.
  - Position the UK as the best place to create and innovate.

Introduction video: https://www.youtube.com/watch?v=EurBlfEppoM



## Convergent Technologies











## Get in touch

David Johnston david.johnston@digicatapult.org.uk

Senior Immersive Technologist, Digital Catapult

## Closing remarks





#### Metaverse

- Digital Catapult and Niantic are launching a brand new UK AR Accelerator in 2022 with funding available
- Digital Catapult will be furthering the UK's research agenda in the Metaverse in 2022





Get in touch with us

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